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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Lennox, South Dakota

2. **Designation of issue:** $1,700,000 City of Lennox, South Dakota General Obligation Bonds, Series 2018

3. **Date of issue:** December 19, 2018

4. **Purpose of issue:** Proceeds will be used to pay costs of construction and equipping a public swimming pool in Lennox, and to pay for cots of issuance of the Bonds.

5. **Type of bond:** General Obligation Bonds

6. **Principal amount and denomination of bonds:** $1,700,000

7. **Paying dates of principal and interest:**

   Interest: Interest is due on each January 15 and July 15, commencing on July 15, 2019, until the principal is paid in full.

   Principal: Bonds are due as follows:

Type	Maturity Date (July 15)	Principal Amount
Serial	2020	$ 95,000
Serial	2021	100,000
Serial	2022	105,000
Serial	2023	105,000
Serial	2024	110,000
Serial	2025	115,000
Term	2027	245,000
Term	2030	390,000
Term	2033	435,000

Bonds maturing on July 15 in the years 2027, 2030 and 2033 (the "Term Bonds") are subject to mandatory redemption through the application of mandatory sinking fund payments on July 15 in each of the following years, the following stated principal amounts of Term Bonds:

Term Bonds Maturing in 2027

Year	Principal Amount
2026	$120,000
2027	$125,000

Term Bonds Maturing in 2030

Year	Principal Amount
2028	$125,000
2029	$130,000
2030	$135,000

Term Bonds Maturing in 2033

Year	Principal Amount
2031	$140,000
2032	$145,000
2033	$150,000

8. **Amortization schedule:** Fifteen (15) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: Interest rates ranging from 3.00% to 4.00% (aggregate true interest cost of 3.28%)
Total Aggregate Interest Cost: $497,960

This is to certify that the above information pertaining to the bond is true and correct as of the 19th day of December, 2018.

Finance Officer

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DAVENPORT EVANS
LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP
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December 19, 2018

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $1,700,000 City of Lennox, South Dakota General Obligation Bonds, Series 2018

Dear Ms. Krebs:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures